

2. Renovation/Remodeling Projects																
1. Pebble Hill Renovation	16		\$2,500,000	\$2,500,000		Gifts	AC A0008	1. Classroom /Admin	4,200	3,000	Education & General (E&G)	No	10/1/2012	9/30/2013	B	
							AA P0501 AA P0502 AA P0503 AA P0504 AA P0505 AA P0506 AA P0507									
2. Caroline Draughon Village Renovation	17		\$12,000,000	\$12,000,000		University Funds; General Fee Bond		13. Residence	146,000	96,000	Auxiliary	No	10/1/2012	9/30/2014	E	
						ARRA/ Stabilization Funds; University Funds										
3. Biological Engineering Research Lab	3		\$5,823,000	\$5,823,000			AA W0702	2R. Research Labs	21,000	18,000	Educational & General 100%	No	10/1/2012	9/30/2014	H	
4. Subtotal			\$20,323,000	\$20,323,000												
3. Major Capital Equipment Projects																
1.																
2.																
3.																
4. Subtotal																
4. Deferred Maintenance/Facilities Renewal (See Instructions)																
1. DM 1. Utilities & Infrastructure	12		\$1,100,000	\$1,100,000		University Funds	Multiple	1. Class/Admin 60%; 17. Utilities 40%	N/A	N/A	Educational & Gen (E&G) 60%; Utilities 40%	No	10/1/2012	9/30/2014	E	
2. DM 2. Buildings & Building Systems	12		\$3,400,000	\$3,400,000		University Funds	Multiple	1. Class/Admin 70%; 2T Teachg Labs 20%; 2R Res Labs 10%	N/A	N/A	Educational & General (E&G) 100%	No	10/1/2012	9/30/2014	E	
3.																
4. Subtotal			\$4,500,000	\$4,500,000												
Total Immediate Year 1 Capital Requirements			\$403,007,000	\$403,007,000												

A brief description and justification must be attached for each project listed above.

Provide a succinct but thorough justification of the need for the capital project. This information may be included in a separate Word Processing document. See instructions for further information.

4. Deferred Maintenance/Facilities Renewal (See Instructions)																
1. DM 1. Utilities & Infrastructure	8		\$1,100,000	\$1,100,000		University Funds	Multiple	1. Class/Admin 60%; 17. Utilities 40%	N/A	N/A	Educational & Gen (E&G) 60%; Utilities 40%	No	10/1/2013	9/30/2015	E	
2. DM 2. Buildings & Building Systems	8		\$3,400,000	\$3,400,000		University Funds	Multiple	1. Class/Admin 70%; 2T Teachg Labs 20%; 2R Res Labs 10%	N/A	N/A	Educational & General (E&G) 100%	No	10/1/2013	9/30/2015	E	
3.																
4.																
Subtotal			\$4,500,000	\$4,500,000												
Total Intermediate Year 2 Capital Requirements			\$135,300,000	\$135,300,000												

A brief description and justification must be attached for each project listed above.
Provide a succinct but thorough justification of the need for the capital project. This information may be included in a separate Word Processing document. See instructions for further information.

STATEMENT OF BONDED INDEBTEDNESS AS OF SEPTEMBER 30, 2011

Institution: Auburn University

Component (E&G, Auxiliary, Hospital, Health, Other) E&G

Name of Respondent: Amy Douglas

Telephone Number: 334-844-2204 E-Mail Address: douglak@auburn.edu

NAME OF BOND ISSUE	PROJECT USE (Briefly describe project)	DATE OF ORIGINAL	ORIGINAL VALUE	AMOUNT OUTSTANDING	AMOUNT OF DEBT SERVICE			SOURCE OF DEBT	DATE OF MATURITY
					PRINCIPAL	INTEREST	TOTAL		
Auburn University General Fee Revenue Bonds, Series 2001-A	To finance the cost of University improvements and pay cost of issuing Series 2001-A Bonds	12/1/01	\$74,750,000.00	\$ -	\$ 74,750,000.00	\$1,968,674.98	\$76,718,674.98	2009 issue	6/1/2011
Auburn University General Fee Revenue Bonds, Series 2003	To: 1) finance the cost of certain capital improvements, 2) refund University's outstanding General fee Revenue Bonds, Series 1993 and 3) pay the costs of issuing the Series 2003 Bonds	3/1/03	\$49,460,000.00	\$21,975,000.00	\$4,125,000.00	\$1,303,562.50	\$5,428,562.50	General Fund	6/1/2016
Auburn University General Fee Revenue Bonds, Series 2004	To finance the cost of University improvements and pay cost of issuing Series 2004 Bonds	8/1/04	\$76,875,000.00	\$66,120,000.00	\$1,585,000.00	\$3,284,162.50	\$4,869,162.50	General Fund	6/1/2034
Auburn University General Fee Revenue Bonds, Series 2006-A	To finance the cost of certain capital improvements to the Auburn Campus and pay cost of issuing Series 2006-A Bonds	11/28/06	\$60,000,000.00	\$55,785,000.00	\$1,110,000.00	\$2,695,487.52	\$3,805,487.52	General Fund and Student Fees	6/1/2037
Auburn University General Fee Revenue Bonds, Series 2007-A (1)	To finance the cost of certain capital improvements to the Auburn Campus and pay cost of issuing Series 2007 Bonds	11/29/07	\$162,530,000.00	\$160,590,000.00	\$650,000.00	\$7,730,971.26	\$8,380,971.26	General Fund and Housing Revenue	6/1/2038

Auburn University General Fee Revenue Bonds, Series 2008	To finance the cost of certain capital improvements to the Auburn Campus and pay cost of issuing Series 2008 Bonds	9/10/08	\$92,500,000.00	\$89,010,000.00	\$1,770,000.00	\$4,192,272.50	\$5,962,272.50	General Fund and Athletic Revenue	6/1/2038
Auburn University General Fee Revenue Bonds, Series 2009	Advanced refunding of the University's General Fee Revenue Refunding Bonds, Series 2001, advanced refunding of the University's General Fee Revenue Bonds, Series 2001-A and pay cost of issuing Series 2009 Bonds	12/29/2009	\$79,500,000	\$77,985,000	\$1,515,000.00	\$3,542,431.26	\$5,057,431.26	General Fund	6/1/2026
Auburn University General Fee Revenue Bonds, Series 2011-A	To finance the cost of certain capital improvements to the University's campuses and pay cost of issuing Series 2011-A Bonds	5/12/2011	\$226,035,000	\$226,035,000	\$ -	\$ -	\$ -	General Fund, Student Fees, Housing and Dining Revenue and Athletic Revenue	6/1/2041
					\$0.00		\$0.00		
							\$0.00		
							\$0		
							\$0		
							\$0		
							\$0		
							\$0		
Total			\$821,650,000	\$697,500,000	\$85,505,000	\$24,717,563	\$110,222,563		
							\$0		

Please be as specific as possible regarding the sources of debt service payments.

STATEMENT OF BONDED INDEBTEDNESS AS OF SEPTEMBER 30, 2011

Institution: Auburn University

Component (E&G, Auxiliary, Hospital, Health, Other) Auxiliary

Name of Respondent: Amy Douglas

Telephone Number: 334-844-2204

E-Mail Address: douglak@auburn.edu

NAME OF BOND ISSUE	PROJECT USE (Briefly describe project)	DATE OF ORIGINAL	ORIGINAL VALUE	AMOUNT OUTSTANDING	AMOUNT OF DEBT SERVICE			SOURCE OF DEBT	DATE OF MATURITY
					PRINCIPAL	INTEREST	TOTAL		
Auburn University at Montgomery Dormitory Revenue Bonds of 1978	Construction of 7 new student housing buildings	12/1/78	\$3,279,000.00	\$1,025,000.00	\$110,000.00	\$32,400.00	\$142,400.00	Auxiliary Fund	12/1/2018
Auburn University Athletic Revenue Bonds, Series 2001-A	To: 1) reimburse University for costs already incurred for improvement's to athletic facilities, 2) finance remaining cost of improvements to athletic facilities and 3) pay costs of issuing the Series 2001-A Bonds	12/31/01	\$24,412,607.00	\$18,429,162.00	\$2,534,610.00	\$1,380,390.00	\$3,915,000.00	Athletic Fund	4/1/2021
Auburn University Housing and Dining Revenue Bonds, Series 2003	To refund the University's outstanding Housing and Dining Revenue Bonds, Series 1993	3/1/03	\$15,645,000.00	\$1,875,000.00	\$1,810,000.00	\$150,945.00	\$1,960,945.00	Auxiliary Fund	6/1/2012
Auburn University Athletic Revenue Bonds, Series 2004-A	To: 1) finance athletic facilities improvements, 2) pay capitalized interest through June 30, 2005 and 3) pay cost of issuing the Series 2004 Bonds	8/1/04	\$24,860,000.00	\$21,460,000.00	\$610,000.00	\$1,012,857.50	\$1,622,857.50	Athletic Fund	4/1/2034

Auburn University Athletic Revenue Bonds, Series 2004-B	To: 1) finance athletic facilities improvements, 2) pay capitalized interest through June 30, 2005 and 3) pay cost of issuing the Series 2004 Bonds	8/1/04	\$3,050,000.00	\$3,050,000.00	\$ -	\$175,375.00	\$175,375.00	Athletic Fund	4/1/2024
Auburn University General Fee Revenue Bonds, Series 2007-B (2)	To finance the cost of certain capital improvements to the Auburn Campus and pay cost of issuing Series 2007 Bonds	11/29/07	\$14,465,000.00	\$9,090,000.00	\$2,775,000.00	\$586,668.76	\$3,361,668.76	Dining Revenue	6/1/2014
							\$0		
							\$0		
							\$0		
							\$0		
							\$0		
							\$0		
							\$0		
							\$0		
							\$0		
							\$0		
Total			\$85,711,607	\$54,929,162	\$7,839,610	\$3,338,636	\$11,178,246		
							\$0		

Please be as specific as possible regarding the sources of debt service payments.

Project	Description
FORM 1A Immediate Capital Requirements	
Housing Ancillary Projects	The Housing Ancillary Projects address the walkways, roadways, hardscape, transit shelters and other miscellaneous capital improvements that are planned in association with the Village Housing.
Biodiversity Learning Center	The Biodiversity Learning Center Building will provide efficient, conditioned storage for the various collections of the University's academic departments. The existing collections will be moved from substandard buildings targeted for demolition.
Facilities Division Bldg. VI	The Facilities Division Building VI will replace substandard and obsolete facilities presently located in the core of the campus. The existing facilities will be displaced by the construction of the new Transportation Technology Center-Phase II. The new Facilities Division building and shops will be constructed outside the campus core near the Facilities Division Complex.
Student Recreation & Wellness Ctr	The Student Recreation & Wellness Center will be constructed in the recreation/athletic sector of the campus for the purpose of advancing the creation of a culture of learning and behavior modification that promotes health. Program requirements include: multi-use courts; aquatic facilities; racket courts; fitness equipment; lockers; support space; social amenities; instructional space and meeting rooms.
Kinesiology Bldg.	The Kinesiology Building will be constructed in the recreation/athletic sector of the campus in conjunction with the Student Recreation & Wellness Center. The College of Education Department of Kinesiology will be relocated from the Beard-Eaves-Memorial Coliseum to this new building. Program requirements include instructional space; administrative and support space; and research laboratories for exercise physiology, biomechanics motor behavior and physical education.
Central Classroom Bldg.	The Central Classroom Building(s) is intended as replacement space for substandard and obsolete instructional facilities presently located in the core of the campus. The building(s) will consist of state-of-the-art, general-purpose instructional space. Specific program requirements have not been defined.
Science & Mathematics Bldg.	The Science & Mathematics Building is intended as replacement space for substandard and obsolete instructional facilities presently located in the core of the campus. The building will consist of state-of-the-art instructional and administrative space. Specific program requirements have not been defined.
College of Liberal Arts Bldg.	The College of Liberal Arts Building is intended as replacement space for substandard and obsolete faculty office facilities presently located in the core of the campus. The building will consist of state-of-the-art office space. Specific program requirements have not been defined.
College of Education Bldg.	The College of Education Building is intended as replacement space for substandard and obsolete instructional and administrative facilities presently located in the core of the campus. The building will consist of state-of-the-art instructional and administrative space. Specific program requirements have not been defined.
Auxiliaries Bldg.	The Auxiliaries Building is intended as replacement space for substandard and obsolete instructional facilities presently located in the core of the campus. The building will consist of state-of-the-art bookstore and other auxiliary service space. Specific program requirements have not been defined.
Small Animal Teaching Hospital - CVM	The Small Animal Teaching Hospital will be constructed on outlying land of the main campus utilized by the College of Veterinary Medicine. The new hospital is intended to replace obsolete facilities that are no longer adequate to support the enrollment growth and mission of the College of Veterinary Medicine in the area of clinical medicine. Program requirements include new state-of-the-art instructional, research and clinical space.
Center for Advanced Science, Innovation & Commerce	The Innovation Center is an interdisciplinary research building for the advancement of ecosystem health forecasting, marine fisheries and aquaculture, predictive biology and informatics forecasting, water quality standards, food quality and safety, and biofuel quality and standards. The cost of the project is to be shared with the U. S. Department of Commerce, National Institute of Standards and Technology (NIST) and an amount made available from the American Recovery and Reinvestment Act (ARRA) Stabilization Funds.
FORM 1A Renovation/Remodeling Projects	
Pebble Hill Renovation	The renovation of Pebble Hill includes the historical restoration of the 1840 house and grounds.
Carolyn Draughon Village Renovation	The renovation of the CDV Residence Halls is intended to provide on-campus residential surge space that will provide a place for "Hill" residents to live while the Hill Residence Halls are being renovated. Specific program requirements have not been defined.
Biological Engineering Research Lab	The Biological Engineering Research Lab is a project to transform the Agricultural Engineering (Corley Building) Annex into a contemporary, multidisciplinary research laboratory for the "next generation" scientists in the broadening field of biological engineering. The cost of the project is to be funded with amounts made available from University sources and the National Science Foundation (NSF). Specific program requirements have not been defined.
FORM 1A Major Capital Equipment Projects (None)	
FORM 1A Deferred Maintenance/Facilities Renewal	
DM1 Utilities & Infrastructure	Infrastructure represents a consolidation of projects that relate to storm water systems, sanitary sewer systems, chilled water/hot water distribution, primary power distribution, fire water distribution, steam distribution and gas distribution from building to building campus wide. Also included in infrastructure is a consolidation of projects that relate to roadway and parking lot paving, striping, signalization, signage and lighting campus wide. It also represents a collection of facility renewal projects that convert portions of campus streets to pedestrian concourses. Benefits of these projects include reduced conflict between pedestrians and vehicles, improved air quality and reduced noise within the campus core.
DM2 Buildings & Building Systems	Building & Building Systems category represents a consolidation of projects that relate to HVAC, plumbing, structural, electrical systems and elevators within buildings dispersed across the campus. It also represents a consolidation of building envelope projects that relate to masonry repair, roof repair/replacement, window repair/replacement, door repair/replacement sealants, flashings, moisture barriers generally associated with the exterior walls and roof of buildings. It also represents a consolidation of classroom and laboratory renewal projects that relate to repair/replacement of finishes, casework, hardware and security devices generally associated with instructional space. It also represents a consolidation of projects that relate to repair/replacement of fixed equipment, furniture, chalk and marker boards generally associated with instructional space. Life Safety & Security is represented through a consolidation of projects that relate to fire alarms, fire suppression, emergency lighting, indoor air quality and code compliance within buildings dispersed across the campus.
FORM 1B Intermediate Capital Requirements	
School of Pharmacy Research Bldg.	The School of Pharmacy Research Building is intended as project to relocate a non-core function from the campus core to a site at the campus periphery. The vacated portion of the existing building will allow consolidation of dispersed activities within the School of Pharmacy. The new building will consist of state-of-the-art pharmaceutical/biomedical research space. Specific program requirements have not been defined.
School of Nursing Bldg	The School of Nursing Building is intended as project to relocate a non-core function from the campus core to a site at the campus periphery. The vacated building will be backfilled as replacement space for substandard and obsolete instructional facilities presently located in the core of the campus. The building will consist of state-of-the-art, general-purpose and special instructional and administrative space. Specific program requirements have not been defined.
College of Agriculture Bldg	The College of Agriculture Building is intended as replacement space for substandard and obsolete instructional, research and administrative facilities presently located in the core of the campus. The building will consist of state-of-the-art, general-purpose and special instructional space. Specific program requirements have not been defined.

College of Human Sciences Bldg	The College of Human Sciences Building is intended as replacement space for substandard and obsolete instructional and administrative facilities presently located in the core of the campus. The building will consist of state-of-the-art, general-purpose and special instructional space. Specific program requirements have not been defined.
District Energy Plant	The District Energy Plant project is an addition to the campus wide chilled-water/hot-water system intended to address the needs of building expansion envisaged for the next decade (2010-2020). Specific program requirements have not been defined.
FORM 1B	
Renovation/Remodeling Projects	
Dudley Hall Renovation	The renovation of Dudley Hall primarily involves the removal and replacement of the building's brick veneer and associated work.
Hill Residence Halls I Renovation	The renovation of Hill Residence Halls I is the first project of several phases that will eventually result in the total transformation of the "Hill Dorm" complex on the main campus into a living-learning environment for approximately 3,000 students. Specific program requirements have not been defined.
FORM 1B	
Major Capital Equipment Projects (None)	
FORM 1B	
Deferred Maintenance/Facilities Renewal	
DM1 Infrastructure	Infrastructure represents a consolidation of projects that relate to storm water systems, sanitary sewer systems, chilled water/hot water distribution, primary power distribution, fire water distribution, steam distribution and gas distribution from building to building campus wide. Also included in infrastructure is a consolidation of projects that relate to roadway and parking lot paving, striping, signalization, signage and lighting campus wide. It also represents a collection of facility renewal projects that convert portions of campus streets to pedestrian concourses. Benefits of these projects include reduced conflict between pedestrians and vehicles, improved air quality and reduced noise within the campus core.
DM2 Buildings & Building Systems	Building & Building Systems category represents a consolidation of projects that relate to HVAC, plumbing, structural, electrical systems and elevators within buildings dispersed across the campus. It also represents a consolidation of building envelope projects that relate to masonry repair, roof repair/replacement, window repair/replacement, door repair/replacement sealants, flashings, moisture barriers generally associated with the exterior walls and roof of buildings. It also represents a consolidation of classroom and laboratory renewal projects that relate to repair/replacement of finishes, casework, hardware and security devices generally associated with instructional space. It also represents a consolidation of projects that relate to repair/replacement of fixed equipment, furniture, chalk and marker boards generally associated with instructional space. Life Safety & Security is represented through a consolidation of projects that relate to fire alarms, fire suppression, emergency lighting, indoor air quality and code compliance within buildings dispersed across the campus.