

FACILITIES MASTER PLAN / CAPITAL PROJECT REQUEST  
CAPITAL REQUIREMENTS SUMMARY AND NEEDS ASSESSMENT FORM  
(Form 1A)

Institution: Faulkner State  
Name of Respondent: Jim Fitz-Gerald

Telephone Number: 251-580-2205  
E-Mail Address: [jfitzgerald@faulknerstate.edu](mailto:jfitzgerald@faulknerstate.edu)

A. IMMEDIATE CAPITAL REQUIREMENTS - YEAR 1 (FY 2012-2013)

Institutional Priority	Funding Sources			Estimated Total Cost	Specify Source(s) Other State	Specify Source(s) Other Funds	Building Number (If existing Facility or Facilities)	Space Utilization Description (If more than 1 Code used include % for each Code. Click here to view Codes)	Projected Gross Square Feet. (Should be used only for Subsection 1 or 2 Projects)	Projected Net Assignable Square Feet. (Should be used only for Subsection 1 or 2 Projects)	Space Category (If more than 1 Code used include % for each Code. Click here to view Codes)	Change in Purpose (Yes or No Depending on Project)	Projected Start/ Acquisition Date (Date reported cannot be before the start of the fiscal year to be reported on the form. Fiscal Years run from Oct. 1 - Sept. 30)	Projected Completion Date	Basis of Requirement (Use no more than 2 Codes. Click here to view Codes) USE LETTER OF CODE ONLY
	Education Trust Fund	Other State Funding	Other Funds												
<b>1. New Construction/Acquisition Projects</b>															
1. Technology Ctr - New Location	1		\$12,200,000	\$12,200,000	Bonds			16-4% 1-30% 2T - 66%	55,000	44,000	E & G	No	10/1/2012	9/30/2013	A
2. Amphitheater - Fairhope	3	\$310,000	\$350,000	\$660,000		Baldwin County Comm Gift		17-100%	1,500	1,500	E & G	No	10/1/2012	9/30/2013	A
3. Production Tech/Perf Arts Ctr-Fairhope	4		\$10,600,000	\$10,600,000	Bonds			2T - 40% 1-10% 7-50%	50,000	40,000	E & G	No	10/1/2012	9/30/2013	A
4.															
Subtotal		\$310,000	\$22,800,000	\$350,000	\$23,460,000				106,800	85,500					
<b>2. Renovation/Remodeling Projects</b>															
1.															
2.															
3.															
4.															
Subtotal															
<b>3. Major Capital Equipment Projects</b>															
1. Furniture/Equipment Technology Ctr	2		\$1,000,000	\$1,000,000	Bonds							No	10/1/2012	9/30/2013	A
2. Furniture/Equipment Pro Tech/Perf Arts	5		\$1,500,000	\$1,500,000	Bonds							No	10/1/2012	9/30/2013	A
3.															
4.															
Subtotal			\$2,500,000	\$2,500,000											
<b>4. Deferred Maintenance/Facilities Renewal (See Instructions)</b>															
1. Career Tech HVAC Rep-Bay Minette	6	\$1,500,000		\$1,500,000			BBCB	1-100%				No	10/1/2012	9/30/2013	E
2. Tyson Tech HVAC Rep-Bay Minette	7	\$2,500,000		\$2,500,000			TTCB	1-100%				No	10/1/2012	9/30/2013	E
3.															
4.															
Subtotal		\$4,000,000		\$4,000,000											
<b>Total Immediate Year 1 Capital Requirements</b>		<b>\$4,310,000</b>	<b>\$25,300,000</b>	<b>\$350,000</b>	<b>\$29,960,000</b>										

**A brief description and justification must be attached for each project listed above.**

Provide a succinct but thorough justification of the need for the capital project. This information may be included in a separate Word Processing document. See instructions for further information.

FACILITIES MASTER PLAN / CAPITAL PROJECT REQUEST  
CAPITAL REQUIREMENTS SUMMARY AND NEEDS ASSESSMENT FORM  
(Form 1B)

Institution: Faulkner State

Telephone Number: 251-580-2205

Name of Respondent: Jim Fitz-Gerald

E-Mail Address: [jfitzgerald@faulknerstate.edu](mailto:jfitzgerald@faulknerstate.edu)

B. INTERMEDIATE CAPITAL REQUIREMENTS - YEAR 2 (FY 2013-2014)

Institutional Priority	Funding Sources			Estimated Total Cost	Specify Source(s) Other State	Specify Source(s) Other Funds	Building Number (If existing Facility or Facilities)	Space Utilization Description <i>(If more than 1 Code used include % for each Code. Click here to view Codes)</i>	Projected Gross Square Feet. <i>(Should be used only for Subsection 1 or 2 Projects)</i>	Projected Net Assignable Square Feet. <i>(Should be used only for Subsection 1 or 2 Projects)</i>	Space Category <i>(If more than 1 Code used include % for each Code. Click here to view Codes)</i>	Change in Purpose (Yes or No Depending on Project)	Projected Start/ Acquisition Date <i>(Date reported cannot be before the start of the fiscal year to be reported on the form. Fiscal Years run from Oct. 1 -Sept. 30)</i>	Projected Completion Date	Basis of Requirement <i>(Use no more than 2 Codes. Click here to view Codes) USE LETTER OF CODE ONLY</i>	
	Education Trust Fund	Other State Funding	Other Funds													
1. New Construction/Acquisition Projects																
1. Construct Parking Lot - Fairhope	1		\$300,000	\$300,000	Plant Funds			17-parking lot	48,000	48,000	E & G	No	10/1/2013	9/30/2014	B	
2.																
3.																
4.																
Subtotal			\$300,000	\$300,000					48,000	48,000						
2. Renovation/Remodeling Projects																
1. Student Center Reno-Bay Minette	2		\$100,000	\$100,000	Plant Fund		SCCB	8	7,500	6,000	E & G	No	10/1/2013	9/30/2014	E	
2.																
3.																
4.																
Subtotal			\$100,000	\$100,000					7,500	6,000						
3. Major Capital Equipment Projects																
1.																
2.																
3.																
4.																
Subtotal																
4. Deferred Maintenance/Facilities Renewal <b>(See Instructions)</b>																
1.																
2.																
3.																
4.																
Subtotal																
Total Intermediate Year 2 Capital Requirements			\$400,000	\$400,000												

**A brief description and justification must be attached for each project listed above.**

Provide a succinct but thorough justification of the need for the capital project. This information may be included in a separate Word Processing document. See instructions for further information.

FACILITIES MASTER PLAN / CAPITAL PROJECT REQUEST  
 CAPITAL REQUIREMENTS SUMMARY  
 (Form 1C)

Institution: Faulkner State Community College

Name of Respondent: Jim Fitz-Gerald

Telephone Number: 251-580-2205 E-Mail Address: [jfitzgerald@faulknerstate.edu](mailto:jfitzgerald@faulknerstate.edu)

C. LONG TERM CAPITAL REQUIREMENTS - YEARS 3-5  
 (FY 2014-2015 through FY 2016-2017)

	Estimated Total Cost
<b>1. New Construction/Acquisition Projects</b>	
1. Classroom Conf Ctr - Gulf Shores	<u>\$5,300,000.00</u>
2. Health/Science Bldg - Bay Minette	<u>\$10,600,000.00</u>
3. Instructional Bldg - Gulf shores	<u>\$5,300,000.00</u>
4.	
Subtotal	<u>\$21,200,000.00</u>
<b>2. Renovation/Remodeling Projects</b>	
1. Renovate Baseball Stadium - Bay Minette	<u>\$150,000.00</u>
2.	
3.	
4.	
Subtotal	<u>\$150,000.00</u>
<b>3. Major Capital Equipment Projects</b>	
1.	
2.	
3.	
4.	
Subtotal	
<b>4. Deferred Maintenance/Facilities Renewal (See Instructions)</b>	
1. Restroom Renovations - Bay Minette	<u>\$127,500.00</u>
2. Re-roofing projects - Bay Minette	<u>\$1,125,000.00</u>
3. Re-surface Street/Parking Lots - Bay Minette	<u>\$300,000.00</u>
4.	
Subtotal	<u>\$1,552,500.00</u>
<b>Total Long Term Capital Requirements</b>	<u>\$22,902,500.00</u>
<b>Funding Source for All Long Term Projects:</b>	
Education Trust Fund	\$ <u>\$4,635,000.00</u>
Other State Funding	\$ _____
Other Funds	\$ <u>\$18,267,500.00</u>

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**D. TOTAL ALL CAPITAL PROJECTS** \$ \$53,262,500.00  
 (The total of Form1A, 1B and 1C  
 should be reported in Part D)

## STATEMENT OF BONDED INDEBTEDNESS AS OF SEPTEMBER 30, 2011

Institution: Faulkner State Community College

Component (E&G, Auxiliary, Hospital, Health, Other) E & G

Name of Respondent: Jim Fitz-Gerald

Telephone Number: 251-580-2205 E-Mail Address: [jfitzgerald@faulknerstate.edu](mailto:jfitzgerald@faulknerstate.edu)

NAME OF BOND ISSUE	PROJECT USE (Briefly describe project)	DATE OF ORIGINAL ISSUANCE	ORIGINAL VALUE	AMOUNT OUTSTANDING As of 9/30/2011	AMOUNT OF DEBT SERVICE As of 9/30/2011			SOURCE OF DEBT SERVICE PAYMENT	DATE OF MATURITY
					PRINCIPAL	INTEREST	TOTAL		
Alabama Faulkner State Community College 98 Fast 2009 (B) Refunding of 98	Refunding Issue	6/1/1998	\$4,245,000	Refunded				Tuition/fees	10/1/2014
State Board of Education State of Alabama - Faulkner State Community College Revenue Series 2005	Construction of Sun Chief Hall (new dormitories)	5/1/2005	\$11,075,000	\$8,560,000	\$440,000	\$385,215	\$825,215	Dorm Revenue & Facility Fee Rev	10/1/2024
State Board of Education Faulkner State Series 2009	Construction of Fairhope Science & Allied Health Instructional Facility	1/1/2009	\$4,595,000	\$4,135,000	\$155,000	\$222,215	\$377,215	Tuition & Fees	10/1/2028
State Board of Education Faulkner State Series 2011	Construction of Business/Student Services Facility	6/8/2011	\$5,635,000	\$5,635,000				Tuition/Fees	10/1/2031
<b>Total</b>			<b>\$26,850,000</b>	<b>\$19,385,000</b>	<b>\$840,000</b>	<b>\$642,755</b>	<b>\$1,482,755</b>		

**James H. Faulkner State Community College  
Facilities Master Plan/Capital Project Request**

**Form 1A**

**1.1 New Construction – Technology Center – New Location**

Faulkner State has recently added new programs in the technical division of the College that pertain to Workforce Development initiatives in the Baldwin County area. These include welding, construction trades, automotive and other planned programs in technical and occupational areas. The College envisions purchasing another piece of land located in a high visibility area of the county and construct a 55,000 square foot facility to house these programs and provide for the future development of workforce development training.

**1.2 New Construction – Amphitheater – Fairhope Campus**

The College has received a grant from the Baldwin County commission and a gift from a local 501 (c) 3 organization in Fairhope to construct an outdoor performing arts facility that will be used by the College's fine arts department for musical and dramatic presentations. The facility will also accommodate professional performers such as the Mobile Symphonic Orchestra and other musical and theatrical groups who will provide public performances.

**1.3 New Construction – Production Technology/Performing Arts Center – Fairhope Campus**

Faulkner State has been selected as one of several colleges and universities in Alabama to offer programs in Movie Production Technology, an important new state supported initiative to promote movie production in Alabama. This facility would provide the classroom and laboratory space for these programs and also offer a performing arts theater that could be used by students training in production technology programs as well as the College's fine arts department.

**3.1 Major Capital Equipment Projects – Furniture & Equipment – Technology Center – New Location**

Furniture and equipment for the New Location Technology Center will be purchased.

**3.2 Major Capital Equipment Projects – Furniture & Equipment – Production Technology/Performing Arts Center – Fairhope Campus** Furniture and equipment for the Production Technology/Performing Arts Center in Fairhope will be purchased.

**4.1 Deferred Maintenance/Facilities Renewal – Replace HVAC System in the Career Technology Center – Bay Minette Campus**

The HVAC system and related subsystems will be replaced in the Career Technology Center on the Bay Minette campus. The equipment is over 20 years old and has met its useful life.

**4.2 Deferred Maintenance/Facilities Renewal – Replace HVAC System in the Tyson Technology Center – Bay Minette Campus**

The HVAC system and related subsystems will be replaced in the Tyson Technology Center on the Bay Minette Campus. This equipment has also met its useful life and continued costs to repair will exceed the cost to replace in the near future.

**Form 1-B**

**1.1 New Construction – Construct Parking Lot – Fairhope Campus**

With the planned opening of the new Health and Natural Science Building on the Fairhope campus in the Spring of 2009, the College anticipates there will be a significant increase in enrollment on this campus. This lot will provide for approximately 240 additional parking spaces.

**2.1 Renovation – Student Center Renovation – Bay Minette Campus**

There has not been a major renovation of this facility in over 20 years and the present condition of the facility needs to be updated and modernized to meet the expectations of our current students.