

FACILITIES MASTER PLAN / CAPITAL PROJECT REQUEST
CAPITAL REQUIREMENTS SUMMARY AND NEEDS ASSESSMENT FORM
(Form 1A)

Institution: University of Montevallo
Name of Respondent: David Pritchett

Telephone Number: 205-665-6131
E-Mail Address: pritchett@montevallo.edu

A. IMMEDIATE CAPITAL REQUIREMENTS - YEAR 1 (FY 2012-2013)

	Institutional Priority	Funding Sources			Estimated Total Cost	Specify Source(s) Other State	Specify Source(s) Other Funds	Building Number (If existing Facility or Facilities)	Space Utilization Description (If more than 1 Code used include % for each Code. Click here to view Codes)	Projected Gross Square Feet. (Should be used only for Subsection 1 or 2 Projects)	Projected Net Assignable Square Feet. (Should be used only for Subsection 1 or 2 Projects)	Space Category (If more than 1 Code used include % for each Code. Click here to view Codes)	Change in Purpose (Yes or No Depending on Project)	Projected Start/ Acquisition Date (Date reported cannot be before the start of the fiscal year to be reported on the form. Fiscal Years run from Oct. 1 - Sept. 30)	Projected Completion Date	Basis of Requirement (Use no more than 2 Codes. Click here to view Codes) USE LETTER OF CODE ONLY
		Education Trust Fund	Other State Funding	Other Funds												
1. New Construction/Acquisition Projects																
1. New Academic Building	1			\$7,500,000	\$7,500,000		Private Donor Institutional Revenue Bond		1	20,000	12,000	E&G		11/1/2012	October, 2013	E
2.																
3.																
4.																
Subtotal				\$7,500,000	\$7,500,000											
2. Renovation/Remodeling Projects																
1. renovation of Napier Hall	2			\$3,000,000	\$3,000,000		Institutional Revenue Bond	21	14	42,560	26,270	Aux	No	October, 2012	9/1/2013	E
2.																
3.																
4.																
Subtotal				\$3,000,000	\$3,000,000											
3. Major Capital Equipment Projects																
1.																
2.																
3.																
4.																
Subtotal																
4. Deferred Maintenance/Facilities Renewal (See Instructions)																
1. various landscape improvements	3	\$100,000			\$100,000							campus improvements		October, 2012	9/1/2013	F
2.																
3.																
4.																
Subtotal		\$100,000			\$100,000											
Total Immediate Year 1 Capital Requirements		\$100,000		\$10,500,000	\$10,600,000											

A brief description and justification must be attached for each project listed above.

Provide a succinct but thorough justification of the need for the capital project. This information may be included in a separate Word Processing document. See instructions for further information.

FACILITIES MASTER PLAN / CAPITAL PROJECT REQUEST
CAPITAL REQUIREMENTS SUMMARY AND NEEDS ASSESSMENT FORM
(Form 1B)

Institution: University of Montevallo
Name of Respondent: David Pritchett

Telephone Number: 205-665-6131
E-Mail Address: pritchettdr@montevallo.edu

B. INTERMEDIATE CAPITAL REQUIREMENTS - YEAR 2 (FY 2013-2014)

	Institutional Priority	Funding Sources			Estimated Total Cost	Specify Source(s) Other State	Specify Source(s) Other Funds	Building Number (If existing Facility or Facilities)	Space Utilization Description (If more than 1 Code used include % for each Code. Click here to view Codes)	Projected Gross Square Feet. (Should be used only for Subsection 1 or 2 Projects)	Projected Net Assignable Square Feet. (Should be used only for Subsection 1 or 2 Projects)	Space Category (If more than 1 Code used include % for each Code. Click here to view Codes)	Change in Purpose (Yes or No Depending on Project)	Projected Start/ Acquisition Date (Date reported cannot be before the start of the fiscal year to be reported on the form. Fiscal Years run from Oct. 1 -Sept. 30)	Projected Completion Date	Basis of Requirement (Use no more than 2 Codes. Click here to view Codes) USE LETTER OF CODE ONLY
		Education Trust Fund	Other State Funding	Other Funds												
1. New Construction/Acquisition Projects																
1. Property for E&G space	1	\$200,000		\$400,000	\$600,000		Foundation		16			E&G		11/1/2013	2/1/2014	D
2.																
3.																
4.																
Subtotal																
2. Renovation/Remodeling Projects																
1.																
2.																
3.																
4.																
Subtotal																
3. Major Capital Equipment Projects																
1.																
2.																
3.																
4.																
Subtotal																
4. Deferred Maintenance/Facilities Renewal (See Instructions)																
1. campus wayfinding improvements and	2	\$100,000			\$100,000							campus improvements		October, 2013	Sept., 2014	F
2. water and sewer line renewal	3	\$100,000			\$100,000							utilities		October, 2013	Sept., 2014	G
3.																
4.																
Subtotal		\$200,000			\$200,000											
Total Intermediate Year 2 Capital Requirements		\$400,000		\$400,000	\$800,000											

A brief description and justification must be attached for each project listed above.

Provide a succinct but thorough justification of the need for the capital project. This information may be included in a separate Word Processing document. See instructions for further information.

FACILITIES MASTER PLAN / CAPITAL PROJECT REQUEST
 CAPITAL REQUIREMENTS SUMMARY
 (Form 1C)

Institution: University of Montevallo
 Name of Respondent: David Pritchett
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C. LONG TERM CAPITAL REQUIREMENTS - YEARS 3-5
 (FY 2014-2015 through FY 2016-2017)

	Estimated Total Cost
1. New Construction/Acquisition Projects	
1. Student Housing	<u>\$7,500,000</u>
2. Performing Arts Center	<u>\$9,000,000</u>
3.	<u> </u>
4.	<u> </u>
Subtotal	<u>\$16,500,000</u>
2. Renovation/Remodeling Projects	
1. Harmon Hall	<u>\$2,000,000</u>
2.	<u> </u>
3.	<u> </u>
4.	<u> </u>
Subtotal	<u>\$2,000,000</u>
3. Major Capital Equipment Projects	
1.	<u> </u>
2.	<u> </u>
3.	<u> </u>
4.	<u> </u>
Subtotal	<u> </u>
4. Deferred Maintenance/Facilities Renewal (See Instructions)	
1. Parking and Paving	<u>\$200,000</u>
2. Electrical Upgrades	<u>\$400,000</u>
3. Sewer main rehab	<u>\$150,000</u>
4.	<u> </u>
Subtotal	<u>\$750,000</u>
Total Long Term Capital Requirements	<u>\$19,250,000</u>
Funding Source for All Long Term Projects:	
Education Trust Fund	\$ <u>\$750,000</u>
Other State Funding	\$ <u> </u>
Other Funds	\$ <u>\$18,500,000</u>

D. TOTAL ALL CAPITAL PROJECTS **\$ \$30,650,000**
 (The total of Form1A, 1B and 1C
 should be reported in Part D)

University of Montevallo
Facilities Master Plan / Capital Project Request
Project Justification
2012-2013

Prepared by: David Pritchett
205-665-6131 pritchettdr@montevallo.edu

Form 1-A

New Construction

1. A new academic building is needed to replace existing deteriorated and obsolete facilities. It is expected that the College of Business and the Department of Behavioral and Social Science will benefit from the new facility.

Renovation and Remodeling Projects

2. Napier Hall is the oldest male residence hall on campus. It is in need of cosmetic, HVAC, bathroom, and elevator upgrades.

Deferred Maintenance/Facilities Renewal

3. Existing signage is outdated and in poor condition. Campus landscape improvements are needed to enhance student life and activities.

Form 1-B

Acquisition Project

1. Enrollment growth will require additional property for development of academic and administrative facilities.

Deferred Maintenance/Facilities Renewal

2. Existing signage is outdated and in poor condition. Campus landscape improvements are needed to enhance student life and activities.
3. Portions of the existing sewer and water lines are in poor condition and need to be replaced or repaired.