

FACILITIES MASTER PLAN / CAPITAL PROJECT REQUEST
CAPITAL REQUIREMENTS SUMMARY AND NEEDS ASSESSMENT FORM
(Form 1A)

Institution: Athens State University
Name of Respondent: Jerry Bradford

Telephone Number: 256-233-8278
E-Mail Address: Jerry.Bradford@Athens.Edu

A. IMMEDIATE CAPITAL REQUIREMENTS - YEAR 1 (FY 2013-2014)

	Institutional Priority	Funding Sources			Estimated Total Cost	Specify Source(s) Other State	Specify Source(s) Other Funds	Building Number (If existing Facility or Facilities)	Space Utilization Description (If more than 1 Code used include % for each Code. Click here to view Codes)	Projected Gross Square Feet. (Should be used only for Subsection 1 or 2 Projects)	Projected Net Assignable Square Feet. (Should be used only for Subsection 1 or 2 Projects)	Space Category (If more than 1 Code used include % for each Code. Click here to view Codes)	Change in Purpose (Yes or No Depending on Project)	Projected Start/ Acquisition Date (Date reported cannot be before the start of the fiscal year to be reported on the form. Fiscal Years run from Oct. 1 - Sept. 30)	Projected Completion Date	Basis of Requirement (Use no more than 2 Codes. Click here to view Codes) USE LETTER OF CODE ONLY
		Education Trust Fund	Other State Funding	Other Funds												
1. New Construction/Acquisition Projects																
1.	17	\$500,000			\$500,000			N/A	1	N/A	N/A	E&G	NO	Oct. 1, 2013	Sept. 30, 2014	B
2.	5	\$3,000,000		\$2,000,000	\$5,000,000	TVA in lieu of tax	N/A	1	N/A	N/A	N/A	E&G	NO	Oct. 1, 2013	Sept. 30, 2014	E
3.	6	\$100,000			\$100,000		9	1	5,400	3,959		E&G	YES	Oct. 1, 2013	Sept. 30, 2014	B
4.																
Subtotal		\$3,600,000		\$2,000,000	\$5,600,000											
2. Renovation/Remodeling Projects																
1.	12	\$2,250,000			\$2,250,000		14	1-75%,15-25%	8,832	5,837		E&G	NO	Oct. 1, 2013	Sept. 30, 2014	E
2.	7			\$1,400,000	\$1,400,000	Private Donation	17	13	5,976	5,220		E&G	NO	Oct. 1, 2013	Sept. 30, 2014	E
3.	8	\$100,000			\$100,000		34	1-64%,2T-36%	8,699	5,597		E&G	NO	Oct. 1, 2013	Sept. 30, 2014	B
4.	11	\$200,000			\$200,000		1	1	47,447	20,834		E&G	NO	Oct. 1, 2013	Sept. 30, 2014	E
Subtotal		\$2,550,000		\$1,400,000	\$3,950,000											
3. Major Capital Equipment Projects																
1.	3	\$500,000			\$500,000			1				E&G	NO	Oct. 1, 2013	Sept. 30, 2014	E
2.	2	\$200,000			\$200,000		5,40,42	8-29%,1-11%				E&G-40%	NO	Oct. 1, 2013	Sept. 30, 2014	J
3.	1	\$150,000			\$150,000		12,34,3,5,8,	1-43%,2-8%,8-18%				E&G-93%, AUX-7%	NO	Oct. 1, 2013	Sept. 30, 2014	J
4.	9	\$250,000			\$250,000		All	1				E&G	NO	Oct. 1, 2013	Sept. 30, 2014	G
Subtotal		\$1,100,000			\$1,100,000											
4. Deferred Maintenance/Facilities Renewal (See Instructions)																
1.	4	\$75,000			\$75,000							E&G	NO	Oct. 1, 2013	Sept. 30, 2014	F
2.	14	\$400,000			\$400,000		1,2,9,22	1-91%,7-9%				E&G	NO	Oct. 1, 2013	Sept. 30, 2014	E
3.	16	\$250,000			\$250,000		5	8-71%,15-29%				E&G-71%,AUX-29%	NO	Oct. 1, 2013	Sept. 30, 2014	E
4.	13	\$150,000			\$150,000		34	1-64%,2T-36%				E&G	NO	Oct. 1, 2013	Sept. 30, 2014	E
5.	15	\$150,000			\$150,000		12,34	1-89%,2T-11%				E&G	NO	Oct. 1, 2013	Sept. 30, 2014	J
6.	10	\$150,000			\$150,000											
Subtotal		\$1,175,000			\$1,175,000											
Total Immediate Year 1 Capital Requirements		\$8,425,000		\$3,400,000	\$11,825,000											

A brief description and justification must be attached for each project listed above.

Provide a succinct but thorough justification of the need for the capital project. This information may be included in a separate Word Processing document. See instructions for further information.

FACILITIES MASTER PLAN / CAPITAL PROJECT REQUEST
CAPITAL REQUIREMENTS SUMMARY AND NEEDS ASSESSMENT FORM
(Form 1B)

Institution: Athens State University

Telephone Number: 256-233-8278

Name of Respondent: Jerry Bradford

E-Mail Address: Jerry.Bradford@Athens.Edu

B. INTERMEDIATE CAPITAL REQUIREMENTS - YEAR 2 (FY 2014-2015)

	Institutional Priority	Funding Sources			Estimated Total Cost	Specify Source(s) Other State	Specify Source(s) Other Funds	Building Number (If existing Facility or Facilities)	Space Utilization Description (If more than 1 Code used include % for each Code. Click here to view Codes)	Projected Gross Square Feet. (Should be used only for Subsection 1 or 2 Projects)	Projected Net Assignable Square Feet. (Should be used only for Subsection 1 or 2 Projects)	Space Category (If more than 1 Code used include % for each Code. Click here to view Codes)	Change in Purpose (Yes or No Depending on Project)	Projected Start/ Acquisition Date (Date reported cannot be before the start of the fiscal year to be reported on the form. Fiscal Years run from Oct. 1 -Sept. 30)	Projected Completion Date	Basis of Requirement (Use no more than 2 Codes. Click here to view Codes) USE LETTER OF CODE ONLY
		Education Trust Fund	Other State Funding	Other Funds												
1. New Construction/Acquisition Projects																
1. Obtain Property Phase 2	9	\$500,000			\$500,000				1	N/A	N/A	E&G	NO	Oct. 1, 2014	Sept. 30, 2015	F
2. Warehouse Building	6	\$500,000			\$500,000				15	N/A	N/A	E&G	NO	Oct. 1, 2014	Sept. 30, 2015	E
3.																
4.																
Subtotal		\$1,000,000			\$1,000,000											
2. Renovation/Remodeling Projects																
1. Maintenance	7	\$100,000			\$100,000		21	15	7,470	7,038	E&G	NO	Oct. 1, 2014	Sept. 30, 2015	B	
2. Carter Physical Education Building	8	\$5,000,000			\$5,000,000		4	1-52%,5-33%,15-14%	44,986	33,196	E&G	NO	Oct. 1, 2014	Sept. 30, 2015	E	
3.																
4.																
Subtotal		\$5,100,000			\$5,100,000											
3. Major Capital Equipment Projects																
1. ADA Upgrade Phase 2	1	\$500,000			\$500,000		4	1-52%,5-33%,15-14%				E&G	NO	Oct. 1, 2014	Sept. 30, 2015	E
2. Upgrade Fire Alarm Phase 2	2	\$250,000			\$250,000		4,14	1-56%,5-29%,15-16%				E&G	NO	Oct. 1, 2014	Sept. 30, 2015	J
3. Security Systems	3	\$100,000			\$100,000		12,34,3,5,8	1-43%,2-8%,8-18%				E&G	NO	Oct. 1, 2014	Sept. 30, 2015	J
4.																
Subtotal		\$850,000			\$850,000											
4. Deferred Maintenance/Facilities Renewal (See Instructions)																
1. Repair Street/Parking Resurfacing	5	\$225,000			\$225,000		3,12	1-88%,2-12%				E&G	NO	Oct. 1, 2014	Sept. 30, 2015	E
2. Campus Lighting Phase II	4	\$75,000			\$75,000		1,14	1-96%,15-4%				E&G	NO	Oct. 1, 2014	Sept. 30, 2015	J
3.																
4.																
Subtotal		\$300,000			\$300,000											
Total Intermediate Year 2 Capital Requirements		\$7,250,000			\$7,250,000											

A brief description and justification must be attached for each project listed above.

Provide a succinct but thorough justification of the need for the capital project. This information may be included in a separate Word Processing document. See instructions for further information.

FACILITIES MASTER PLAN / CAPITAL PROJECT REQUEST
 CAPITAL REQUIREMENTS SUMMARY
 (Form 1C)

Institution: Athens State University
 Name of Respondent: Jerry Bradford
 Telephone Number: 256-233-8278 E-Mail Address: Jerry.Bradford@Att

C. LONG TERM CAPITAL REQUIREMENTS - YEARS 3-5
 (FY 2015-2016 through FY 2017-2018)

	Estimated Total Cost
1. New Construction/Acquisition Projects	
1. Obtain Expansion Property	\$750,000
2. New Building	<u>\$5,000,000</u>
3.	<u> </u>
4.	<u> </u>
Subtotal	<u>\$5,750,000</u>
2. Renovation/Remodeling Projects	
1. Exterior Renovation Chasteen Hall	\$1,750,000
2. Sabdridge Student Union building	<u>\$3,500,000</u>
3.	<u> </u>
4.	<u> </u>
Subtotal	<u>\$5,250,000</u>
3. Major Capital Equipment Projects	
1.	<u> </u>
2.	<u> </u>
3.	<u> </u>
4.	<u> </u>
Subtotal	<u> </u>
4. Deferred Maintenance/Facilities Renewal (See Instructions)	
1. Steets/Walks/Parking	\$500,000
2.	<u> </u>
3.	<u> </u>
4.	<u> </u>
Subtotal	<u>\$500,000</u>
 Total Long Term Capital Requirements	 <u>\$11,500,000</u>
 Funding Source for All Long Term Projects:	
Education Trust Fund	\$ 11,500,000
Other State Funding	<u> </u>
Other Funds	<u> </u>

D. TOTAL ALL CAPITAL PROJECTS **\$ \$30,575,000**
 (The total of Form1A, 1B and 1C
 should be reported in Part D)

ATHENS STATE UNIVERSITY MASTER PLAN JUSTIFICATION
IMMEDIATE CAPITAL REQUIREMENTS- YEAR (2013-2014)

1. New Construction/Acquisition Projects

Obtain Additional Property/Building – The campus is limited in areas to expand parking or add new facilities when the need arises. We want to be prepared to respond to needs of the University.

Alabama Center for the Fine Arts – Phase 2 – This is a joint project with Calhoun community College to add theatrical arts to the Alabama Center for the Arts in Decatur.

Remove Naylor Hall – This is a demolition project to remove the building and refurbish the site.

2. Renovations/Remodeling Projects

Brown Hall Refurbishment - Brown Hall has some structural issues and code issues that are in need of upgrading, such as accessibility, electrical, and mechanical.

President’s House Preservation/Refurbishment– The second phase of this work includes major upgrades to the electrical, mechanical, and structural systems as well as refinishing the building. This building was built in 1826.

Chasteen Hall – This is a renovation project to prepare this building to meet requirements for the Adult Degree Program.

Founders Hall - There is an addition on Founders that is in need of removal. This will require some modifications to Founders where the addition is connected.

3. Major Capital Equipment Projects

ADA Upgrades – This funding is needed to continue upgrading the buildings and campus areas that are not handicapped accessible.

Upgrade Fire Alarms – This is a safety item. This will continue to upgrade fire alarms and connect them to the Security Office. This will include a system in Sandridge Student Union and connect AMSTI, and Chasteen to the central system.

Security Systems – This funding is needed to expand the campus surveillance security system to ensure the safety of equipment and occupants.

Upgrade Telecommunications Equipment – As the speed of transferring information is constantly increasing, this upgrade will prevent ASU from operating with obsolete equipment. It will allow all communication lines to run through a central hub, increasing performance and security

Elkton Street/Pryor Street Parking Lot – This will pave the lot correcting a safety issue of parking and walking on gravel.

Energy Reduction – This will include upgrading windows, insulation and lighting.

4. Deferred Maintenance/Facilities Renewal

Campus Lighting – This is a safety item. There is a continuing project for bringing the campus up to a safe lighting level.

Repair Streets – The surface of some streets and parking areas is failing due to the many years since they were resurfaced. It is time to repave them to prevent further damage and create safety issues.

Roof Sandridge Student Union – The flat portion of the roof is approximately 30 years old and seams are beginning to loosen.

Chasteen Hall Roof – This roof is approximately 18 years old and in need of replacement. This is a flat roof that was refurbished about 9 years ago.

ATHENS STATE UNIVERSITY MASTER PLAN JUSTIFICATION
INTERMEDIATE CAPITAL REQUIREMENTS- YEAR (2014-2015)

1. New Construction/Acquisition Projects

Obtain Property – The campus is limited in areas to expand parking or add new facilities when the need arises. We want to be prepared to respond to needs of the University.

Warehouse Building – The current Maintenance Building has very limited storage space. Much equipment must be parked outside and the receiving and warehousing daily deliveries impedes the walkway. The Warehouse Building will correct this storage and safety issue.

2. Renovations/Remodeling Projects

Maintenance Building - This building needs expansion to allow space to properly safe guard maintenance equipment and materials.

Carter Physical Education Building – This building needs major modifications to be code compliant and useful for current and future needs.

3. Major Capital Equipment Project

ADA Upgrades – This funding is needed to continue upgrading the buildings and campus areas that are not handicapped accessible.

Upgrade Fire Alarms – This is a safety item. This will continue to upgrade fire alarms and connect them to the Security Office.

Security Systems – This consists of upgrades to locking systems and surveillance systems.

4. Deferred Maintenance/Facilities Renewal

Paving of Streets & Parking Areas – Many of the streets and parking areas have been patched many times and are still rough from the many years of exposure to the elements. Most of the areas need a new surface, not major rebuilding.

Campus Lighting – This is a safety item. There is a continuing project for bringing the campus up to a safe lighting level.