

FACILITIES MASTER PLAN / CAPITAL PROJECT REQUEST  
CAPITAL REQUIREMENTS SUMMARY AND NEEDS ASSESSMENT FORM  
(Form 1A)

Institution: University of Montevallo

Telephone Number: 205-665-6131

Name of Respondent: Billy Hughes-Interim Director of Physical Plant

E-Mail Address: hugheswl@montevallo.edu

A. IMMEDIATE CAPITAL REQUIREMENTS - YEAR 1 (FY 2013-2014)

	Institutional Priority	Funding Sources			Estimated Total Cost	Specify Source(s) Other State	Specify Source(s) Other Funds	Building Number (If existing Facility or Facilities)	Space Utilization Description <a href="#">(If more than 1 Code used include % for each Code Click here to view Codes)</a>	Projected Gross Square Feet. <small>(Should be used only for Subsection 1 or 2 Projects)</small>	Projected Net Assignable Square Feet. <small>(Should be used only for Subsection 1 or 2 Projects)</small>	Space Category <a href="#">(If more than 1 Code used include % for each Code. Click here to view Codes)</a>	Change in Purpose (Yes or No Depending on Project)	Projected Start/ Acquisition Date <small>(Date reported cannot be before the start of the fiscal year to be reported on the form. Fiscal Years run from Oct. 1 - Sept. 30)</small>	Projected Completion Date	Basis of Requirement <a href="#">(Use no more than 2 Codes. Click here to view Codes)</a> <b>USE LETTER OF CODE ONLY</b>
		Education Trust Fund	Other State Funding	Other Funds												
<b>1. New Construction/Acquisition Projects</b>																
1.																
2.																
3.																
4.																
Subtotal																
<b>2. Renovation/Remodeling Projects</b>																
1.	3-D Complex	1		\$1,500,000	\$ 1,500,000.00		Bonds & Fundraising	12	1	13,360	11,994	E&G	No	Oct. 2013	Sept. 2014	E
2.	Peteron House	5		\$550,000	\$ 550,000.00		Bonds & Federal Grant	13	1	3,636	3,382	E&B	No	Oct. 2013	Sept. 2014	E
3.				\$ -												
4.				\$ -												
Subtotal				\$2,050,000	\$ 2,050,000.00											
<b>3. Major Capital Equipment Projects</b>																
1.				\$ -												
2.				\$ -												
3.				\$ -												
4.				\$ -												
Subtotal				\$ -												
<b>4. Deferred Maintenance/Facilities Renewal (See Instructions)</b>																
1.	Brick Streets & Sidewalks	3		\$330,000	\$ 330,000.00		Bonds						No	Oct. 2013	Sept. 2014	J
2.	ADA Upgrades	3		\$100,000	\$ 100,000.00		University Reserves						No	Oct. 2013	Sept. 2014	L
3.	Campus Way Finding Improvements	6		\$100,000	\$ 100,000.00		University Reserves						No	Oct. 2013	Sept. 2014	F
4.	Campus Building Roof Replacement	1		\$490,000	\$ 490,000.00		Bonds						No	Oct. 2013	Sept. 2014	E
Subtotal				\$1,020,000	\$ 1,020,000.00											
Total Immediate Year 1 Capital Requirements				\$ 3,070,000.00	\$ 3,070,000.00											

**A brief description and justification must be attached for each project listed above.**

Provide a succinct but thorough justification of the need for the capital project. This information may be included in a separate Word Processing document. See instructions for further information.

FACILITIES MASTER PLAN / CAPITAL PROJECT REQUEST  
CAPITAL REQUIREMENTS SUMMARY AND NEEDS ASSESSMENT FORM  
(Form 1B)

Institution: University of Montevallo

Telephone Number: 205-665-6131

Name of Respondent: Billy Hughes-Interim Director of Physical Plant

E-Mail Address: [hugheswl@montevallo.edu](mailto:hugheswl@montevallo.edu)

**B. INTERMEDIATE CAPITAL REQUIREMENTS - YEAR 2 (FY 2014-2015)**

Institutional Priority	Funding Sources			Estimated Total Cost	Specify Source(s) Other State	Specify Source(s) Other Funds	Building Number (If existing Facility or Facilities)	Space Utilization Description (If more than 1 Code used include % for each Code Click here to view Codes)	Projected Gross Square Feet. (Should be used only for Subsection 1 or 2 Projects)	Projected Net Assignable Square Feet. (Should be used only for Subsection 1 or 2 Projects)	Space Category (If more than 1 Code used include % for each Code. Click here to view Codes)	Change in Purpose (Yes or No Depending on Project)	Projected Start/ Acquisition Date (Date reported cannot be before the start of the fiscal year to be reported on the form. Fiscal Years run from Oct. 1 -Sept. 30)	Projected Completion Date	Basis of Requirement (Use no more than 2 Codes. Click here to view Codes) USE LETTER OF CODE ONLY
	Education Trust Fund	Other State Funding	Other Funds												
1. New Construction/Acquisition Projects															
1.															
2.															
3.															
4.															
Subtotal															
2. Renovation/Remodeling Projects															
1.				\$ -											
2.				\$ -											
3.				\$ -											
4.				\$ -											
Subtotal				\$ -											
3. Major Capital Equipment Projects															
1.				\$ -											
2.				\$ -											
3.				\$ -											
4.				\$ -											
Subtotal				\$ -											
4. Deferred Maintenance/Facilities Renewal (See Instructions)															
1. Brooke Hall HVAC	1		\$530,000	\$ 530,000		Bonds						No	Oct. 2014	Dec. 2015	E
2. Brick Streets and Sidewalks	2		\$330,000	\$ 330,000		Bonds						No	Oct. 2014	Sept. 2015	J
3.				\$ -											
4.				\$ -											
Subtotal			\$860,000	\$ 860,000											
Total Intermediate Year 2 Capital Requirements			\$860,000	\$ 860,000											

**A brief description and justification must be attached for each project listed above.**

Provide a succinct but thorough justification of the need for the capital project. This information may be included in a separate Word Processing document. See instructions for further information.

FACILITIES MASTER PLAN / CAPITAL PROJECT REQUEST  
 CAPITAL REQUIREMENTS SUMMARY  
 (Form 1C)

Institution: University of Montevallo  
 Name of Respondent: Billy Hughes-Interim Director of Physical Plant  
 Telephone Number: 205-665-6131 E-Mail Address: [hugheswl@montevallo.edu](mailto:hugheswl@montevallo.edu)

C. LONG TERM CAPITAL REQUIREMENTS - YEARS 3-5  
 (FY 2015-2016 through FY 2017-2018)

	Estimated Total Cost
1. New Construction/Acquisition Projects	
1. New Residence Hall	<u>\$9,500,000</u>
2.	<u>                    </u>
3.	<u>                    </u>
4.	<u>                    </u>
Subtotal	<u>\$9,500,000</u>
2. Renovation/Remodeling Projects	
1. Jeter Hall	<u>\$4,000,000</u>
2. Napier Hall	<u>\$2,500,000</u>
3.	<u>                    </u>
4.	<u>                    </u>
Subtotal	<u>\$6,500,000</u>
3. Major Capital Equipment Projects	
1.	<u>                    </u>
2.	<u>                    </u>
3.	<u>                    </u>
4.	<u>                    </u>
Subtotal	<u>                    </u>
4. Deferred Maintenance/Facilities Renewal <b>(See Instructions)</b>	
1. Underground High Voltage Replacement	<u>\$3,750,000</u>
2. Campus Building Roofs	<u>\$2,000,000</u>
3.	<u>                    </u>
4.	<u>                    </u>
Subtotal	<u>\$5,750,000</u>
<b>Total Long Term Capital Requirements</b>	<u><b>\$21,750,000</b></u>
Funding Source for All Long Term Projects:	
Education Trust Fund	\$ <u>                    </u>
Other State Funding	\$ <u>                    </u>
Other Funds	\$ <u>\$21,750,000</u>

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**D. TOTAL ALL CAPITAL PROJECTS** **\$ \$25,680,000**  
 (The total of Form1A, 1B and 1C  
 should be reported in Part D)



# UNIVERSITY OF MONTEVALLO

## Project Justification 2013-2014

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### Form 1-A

#### New Construction – None

#### Renovation Remodeling Projects

1. **3-D Complex:** 3-D complex is a building used by the university's art program and has not had a major renovation since it was built in 1961. It is in need of a major renovation to upgrade all major systems to bring them up to current electrical, plumbing, ADA, and HVAC codes. This renovation is imperative for the safety of the faculty and students that use the building and to maintain the art programs accreditation standards.
2. **Peterson House:** The Peterson House is a two story home built in 1900 and is in the historical district and listed on the national historic register. This house has not been used by the university since it was acquired in the early 1990's due to the inability to transform the home into usable safe code compliant condition. A major renovation will preserve it from further deterioration and make use of valuable office space needed by the university.

#### Deferred Maintenance/Facilities Renewal

1. **ADA Upgrades:** These upgrades are needed to accommodate the public and improve accessibility.
2. **Brick Streets and sidewalks:** Brick streets and sidewalks are in poor condition and improvements are needed for public safety and enhance the campus.
3. **Campus Signage** is outdated and in poor condition.
4. **Campus Building Roof Replacement:** Numerous roofs are in bad shape and past their life cycle. These roofs must be replaced to because of the damage from water penetration.

## Form 1-B

**New Construction** – N/A

**Renovation /Remolding** - N/A

**Major Capital Equipment Projects** –N/A

1. **Brooke Hall HVAC** : Brooke Hall’s HVAC system is in need of replacement. It is original to the building which is over 40 years old.
2. **Brick Streets and sidewalks**: Brick streets and sidewalks are in poor condition and improvements are needed for safety and enhancements.