

**CAPITAL REQUIREMENTS SUMMARY AND NEEDS ASSESSMENT FORM**  
(Form 1A)

Institution: University of South Alabama

Telephone Number: (251) 460-6455

Name of Respondent: Kenneth O. Gates

E-Mail Address: [kgates@usouthal.edu](mailto:kgates@usouthal.edu)

**A. IMMEDIATE CAPITAL REQUIREMENTS - YEAR 1 (FY 2013-2014)**

	Institutional Priority	Funding Sources			Estimated Total Cost	Specify Source(s) Other State	Specify Source(s) Other Funds	Building Number (If existing Facility or Facilities)	Space Utilization Description (If more than 1 Code used include % for each Code. Click here to view Codes)	Projected Gross Square Feet. (Should be used only for Subsection 1 or 2 Projects)	Projected Net Assignable Square Feet. (Should be used only for Subsection 1 or 2 Projects)	Space Category (If more than 1 Code used include % for each Code. Click here to view Codes)	Change in Purpose (Yes or No Depending on Project)	Projected Start/ Acquisition Date (Date reported cannot be before the start of the fiscal year to be reported on the form. Fiscal Years run from Oct. 1 - Sept. 30)	Projected Completion Date	Basis of Requirement (Use no more than 2 Codes. Click here to view Codes)
		Education Trust Fund	Other State Funding	Other Funds												
<b>1. New Construction/Acquisition Projects</b>																
1.																
2.																
3.																
4.																
Subtotal																
<b>2. Renovation/Remodeling Projects</b>																
1. HPELS Building	5	250,000		250,000			1125	1(10%),5(90%)	4,895	3,230	E&G	NO	Oct-13	2014	B,E	
2. Student Center Renovation	2		8,000,000	8,000,000		Instit. Bonds	1328	8	68,000	43,500	E&G	NO	Oct-13	2014	B,E	
3. Epsilon 2 Renovation	1		3,500,000	3,500,000		Instit. Bonds	1176	13	33,482	25,278	E&G	NO	Oct-13	2014	E	
4.																
5.																
Subtotal		\$250,000	\$11,500,000	\$11,750,000												
<b>3. Major Capital Equipment Projects</b>																
1. Replace Central Plant Chillers, Phase I	6	2,000,000		2,000,000			1455						Oct-13	2014	G	
2.																
3.																
4.																
Subtotal		\$2,000,000		\$2,000,000												
<b>4. Deferred Maintenance/Facilities Renewal (See Instructions)</b>																
1. Repair Utility Systems	4	2,500,000		2,500,000			N/A						Oct-13	2014	E,G	
2. Roofing/Building Envelope	3	1,650,000		1,650,000			Multiple						Oct-13	2014	E	
3.																
4.																
Subtotal		\$4,150,000		\$4,150,000												
<b>Total Immediate Year 1 Capital Requirements</b>		<b>\$6,400,000</b>	<b>\$11,500,000</b>	<b>\$17,900,000</b>												

**A brief description and justification must be attached for each project listed above.**

Provide a succinct but thorough justification of the need for the capital project. This information may be included in a separate Word Processing document. See instructions for further information.

FACILITIES MASTER PLAN / CAPITAL PROJECT REQUEST  
CAPITAL REQUIREMENTS SUMMARY AND NEEDS ASSESSMENT FORM  
(Form 1B)

Institution: University of South Alabama

Telephone Number: (251) 460-6455

Name of Respondent: Kenneth O. Gates

E-Mail Address: kqates@usouthal.edu

**B. INTERMEDIATE CAPITAL REQUIREMENTS - YEAR 2 (FY 2014-2015)**

	Institutional Priority	Funding Sources			Estimated Total Cost	Specify Source(s) Other State	Specify Source(s) Other Funds	Building Number (If existing Facility or Facilities)	Space Utilization Description (If more than 1 Code used include % for each Code Click here to view Codes)	Projected Gross Square Feet. (Should be used only for Subsection 1 or 2 Projects)	Projected Net Assignable Square Feet. (Should be used only for Subsection 1 or 2 Projects)	Space Category (If more than 1 Code used include % for each Code. Click here to view Codes)	Change in Purpose (Yes or No Depending on Project)	Projected Start/ Acquisition Date (Date reported cannot be before the start of the fiscal year to be reported on the form. Fiscal Years run from Oct. 1 -Sept. 30)	Projected Completion Date	Basis of Requirement (Use no more than 2 Codes. Click here to view Codes)
		Education Trust Fund	Other State Funding	Other Funds												
<b>1. New Construction/Acquisition Projects</b>																
1.	7			5,000,000	5,000,000	Instit. Bonds	TBA	7	17,000	15,600	E&G	N/A	Oct-14	2015	D	
2.	6			15,000,000	15,000,000	Instit. Bonds	TBA	13	119,000	83,300	E&G	N/A	Oct-14	2015	D,E	
4.																
Subtotal				\$20,000,000	\$20,000,000											
<b>2. Renovation/Remodeling Projects</b>																
1.	2			750,000	750,000	Instit. Bonds	7010	1(80%),2T(20%)	15,000	10,500	E&G	NO	Oct-14	2015	B,E	
2.	1			1,850,000	1,850,000	Instit. Bonds	1248	1(50%),2T(50%)	23,640	17,670	E&G	NO	Oct-14	2015	B,E	
3.	5	4,700,000		4,700,000			1125	1(20%),5(80%)	107,000	81,100	E&G	NO	Oct-14	2015	B,E	
4.	4	1,500,000		1,500,000			1127	1(65%),2T(35%)	47,610	30,392	E&G	YES	Oct-14	2015	C,E	
Subtotal		\$6,200,000		\$2,600,000	\$8,800,000											
<b>3. Major Capital Equipment Projects</b>																
1.	3	3,000,000			3,000,000		1455						Oct-14	2015	G	
2.																
3.																
4.																
Subtotal		\$3,000,000			\$3,000,000											
<b>4. Deferred Maintenance/Facilities Renewal (See Instructions)</b>																
1.	9	2,500,000			2,500,000		N/A						Oct-14	2015	E,G	
2.	8	1,650,000			1,650,000		Multiple						Oct-14	2015	E	
3.																
4.																
Subtotal		\$4,150,000			\$4,150,000											
Total Intermediate Year 2 Capital Requirements		\$13,350,000		\$22,600,000	\$35,950,000											

**A brief description and justification must be attached for each project listed above.**

Provide a succinct but thorough justification of the need for the capital project. This information may be included in a separate Word Processing document. See instructions for further information.

FACILITIES MASTER PLAN / CAPITAL PROJECT REQUEST  
 CAPITAL REQUIREMENTS SUMMARY  
 (Form 1C)

Institution: The University of South Alabama  
 Name of Respondent: Kenneth O. Gates  
 Telephone Number: (251) 460-6455 E-Mail Address: [kgates@usouthal.edu](mailto:kgates@usouthal.edu)

C. LONG TERM CAPITAL REQUIREMENTS - YEARS 3-5  
 (FY 2015-2016 through FY 2017-2018)

	Estimated Total Cost
1. New Construction/Acquisition Projects	
1. Dormitories	17,000,000
2. Biology/Chemistry Building	<u>30,000,000</u>
3. Parking garage	<u>6,000,000</u>
4.	<u>                    </u>
5.	<u>                    </u>
Subtotal	<u>\$53,000,000</u>
2. Renovation/Remodeling Projects	
1. Humanities Building	3,000,000
2. Life Sciences Building	<u>6,000,000</u>
3. Medical Sciences Building	<u>\$20,000,000</u>
4.	<u>                    </u>
Subtotal	<u>\$29,000,000</u>
3. Major Capital Equipment Projects	
1. Cooling Towers, Phase III	1,500,000
2.	<u>                    </u>
3.	<u>                    </u>
4.	<u>                    </u>
Subtotal	<u>\$1,500,000</u>
4. Deferred Maintenance/Facilities Renewal (See Instructions)	
1. Balance of Dodge and Means Renewal Formula	97,444,803
2. Replace Main Campus Elevators	<u>1,100,000</u>
3. Roof/Building Envelope	<u>3,000,000</u>
4. Repair Utility Systems	<u>2500000.00</u>
Subtotal	<u>\$104,044,803</u>
<b>Total Long Term Capital Requirements</b>	<u>\$187,544,803</u>
Funding Source for All Long Term Projects:	
Education Trust Fund	\$ 132,944,803
Other State Funding	<u>\$ 1,500,000</u>
Other Funds	<u>\$ 53,100,000</u>

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 D. **TOTAL ALL CAPITAL PROJECTS** \$ \$241,394,803  
 (The total of Form1A, 1B and 1C  
 should be reported in Part D)



*The University of South Alabama*

Facilities Master Plan/Capital Project Request

Immediate Capital Requirements - Year 1: 2013-14

1. New Construction/Acquisition Projects

2. Renovation/Remodeling Projects

1. ***HPELS Building Renovation***

This project involves renovation of approximately 4,895 gross square feet of space to create new facilities for Men's and Women's Tennis.

2. ***Student Center Renovation***

This project involves renovation and conversion of approximately 68,000 gross square feet of space to address accessibility and safety code issues. It would include upgrade of fire warning and suppression systems, replacement of the existing elevator and addition of a second elevator, repair and updating the building façade, and enclosure of exposed galleries to increase available space.

3. ***Epsilon 2 Residence Hall Renovation***

This project involves renovation of approximately 33,482 gross square feet of space to update the residential rooms and bathrooms.

3. Major Capital Equipment Projects

1. ***Replace Central Plant Chillers, Phase I***

Due to the age and condition of the 34 year old towers, system losses and costs could be recouped by complete replacement.

This is Phase I of a two phase project.

4. Deferred Maintenance/Facilities Renewal

1. ***Repair Utility Systems***

Significant portions of the University's utility systems require repair and replacement. These systems provide all utility services for Main Campus buildings.

2. ***Roofing/Building Envelope***

This project includes replacing roofs, caulking and sealing exterior walls and windows on several Main Campus buildings including the Chemistry Building, Instructional Laboratory Building, Medical Sciences Building, Humanities Building, Life Sciences Building, and Alpha halls East and South.

1. New Construction / Acquisition Projects

1. ***Campus Auditorium***

This project will meet a long-standing need for a large on-campus auditorium. The Laidlaw Performing Arts Center recital hall seats 240, the Mitchell Center Arena seats up to 10,000, and there is no other auditorium facility on the campus. The proposed project is an 1,100 seat auditorium that will provide a venue for lectures, performances, and general faculty meetings.

2. ***Residence Hall 2***

This project will provide a new residence hall on main campus. This is the second of two planned to replace obsolete housing.

2. Renovation/Remodeling Projects

1. ***University Commons Renovation***

This project involves renovation and conversion of approximately 15,000 gross square feet of space to provide classroom, office, and support space for the School of Continuing Education and office and support space for other University departments.

2. ***Engineering Laboratory Building Renovation***

This project involves the renovation and conversion of approximately 23,640 gross square feet of space to provide classroom, laboratory, office and support space for the Department of Chemistry and the Department of Meteorology.

3. ***HPELS Building Renovation***

This project involves renovation of approximately 100,000 gross square feet of space. It would include upgrade of fire warning and suppression systems, renovation of interior spaces, repair and updating the building façade and replacing roofing and mechanical systems.

4. ***Academic Support Center***

This project involves the renovation and conversion of approximately 48,000 gross square feet of space. Renovation would include upgrade of the fire warning and suppression systems, renovation of interior spaces, repair and updating of the building façade, and replacing roofing Mechanical systems.

3. Major Capital Equipment Projects

1. ***Replace Central Plant Chillers, Phase II***

Due to the age and condition of the 34 year old towers, system losses and costs could be recouped by complete replacement. This is Phase II of a two phase project.

4. Deferred Maintenance/Facilities Renewal

1. ***Repair Utility Systems***

Significant portions of the University's utility systems require repair and replacement. These systems provide all utility services for Main Campus buildings.

2. ***Roofing/Building Envelope***

This project includes replacing roofs, caulking and sealing exterior walls and windows on several Main Campus buildings including the Chemistry Building, Instructional Laboratory Building, Medical Sciences Building, Humanities Building, Life Sciences Building, and Alpha halls East and South.